PATIENT CARE ENCOUNTER (PCE) V. 1.0

USER MANUAL

Replacement Pages
for

Clinical Reports
Patch PX*1*12

April 1997

Department of Veterans Affairs
Technical Service
Computerized Patient Record System Product Line

Provider Encounter Counts

This report lists provider counts related to PCE encounters. The selection criteria include facility, service category, encounter provider, and date range.

Person Class selection is based on the PERSON CLASS file, used to support Ambulatory Care Reporting. Person Class entries are composed of three pieces:
- Occupation (required in class definition)
- Specialty (optional)
- Sub-specialty (optional)

Once the selection criteria are chosen, you can request a detailed or a summary report. The detailed report gives totals by date and hospital location (clinic) for each provider. The summary report lists total encounters for each provider.

Example—Selected Providers

```
    PA      Patient Activity by Clinic
    CP      Caseload Profile by Clinic
    WL      Workload by Clinic
    DX      Diagnosis Ranked by Frequency
    LE      Location Encounter Counts
    PE      Provider Encounter Counts

Select PCE Clinical Reports Option: PE  Provider Encounter Counts

Select FACILITY: YOUR FACILITY// <Enter>        UT                              660
Select another FACILITY: <Enter>

Enter ENCOUNTER BEGINNING DATE:  T-200  (JUL 22, 1996)
Enter ENCOUNTER ENDING DATE: Feb 07, 1997// <Enter>  (FEB 07, 1997)

Select SERVICE CATEGORIES: AI// <Enter>

     Select one of the following:

          A         All Providers (with encounters)
          P         Primary Providers (with encounters)
          S         Selected Providers
          C         Selected Person Classes

Select ENCOUNTER PROVIDER CRITERIA: S// <Enter>   Selected Providers

Select PROVIDER: DEFAN,ANA
Select another PROVIDER: GRIN,JO
Select another PROVIDER:

     Select one of the following:
          S         Summary
          D         Detail by clinic and date

Which type of report: S// <Enter> Summary

DEVICE: HOME// <Enter>  VAX    RIGHT MARGIN: 79//<Enter>
Sorting encounters done
```

PCE Provider Encounter Counts Example

```
                                     Feb 07, 1997 7:38:45 am   Page 1

                    PCE Provider Encounter Counts

Criteria for Provider Encounter Summary Report
    Provider selection criteria: Selected Providers
    Report date range:          Jul 22, 1996 through Feb 07, 1997
    Service categories:         AI
        A - AMBULATORY
        I - IN HOSPITAL
_____

Facility: SALT LAKE CITY  660

                        Person Class
    Provider (Occupation+Specialty+Subspecialty)        Encounters
    -------------------------------------------         ----------
    ANDERS,DAN  (Nursing Service+Nursing)                   3
                 Administrato…)
    DAN,ANA     (Pharmacy Services)                         6
    DEAN,JOHN   (Unknown)                                  15
    EDD,DR      (Pharmacy Services)                        10
    GERT,DR     (Medical Services)                         92

Enter RETURN to continue or '^' to exit:
```

```
                                     Feb 07, 1997 7:38:45 am   Page 2

                    PCE Provider Encounter Counts

Facility: SALT LAKE CITY  660

                        Person Class
    Provider (Occupation+Specialty+Subspecialty)        Encounters
    -------------------------------------------         ----------
    HANS,ANN     (Eye and Vision Services+Ophthalmic Med   27
    RINEHART,JO  (Physician Assistant+Medical)              4
    STARR,DON    (Physician)                                7
                                                        ____
                            Total facility encounters   164

                                    Total encounters   164

                                                        ____
                            Total facility encounters   164

                                    Total encounters   164

End of the report.
```

Example—Selected Person Classes

This "Selected Person Classes" option lets you compile a report of selected Person Classes based on occupation, specialty, and/or sub-specialty. A wild card (*) may be entered as a response for any of the Person Class pieces. For example, if you want a report on every provider from a specific specialty, occupation would be "*," specialty would be the specific specialty, and sub-specialty would be "*."

```
Select PCE Clinical Reports Option: PE     Provider Encounter Counts

Select FACILITY: SALT LAKE CITY// <Enter>        UT
660
Select another FACILITY:

Enter ENCOUNTER BEGINNING DATE:  T-300  (APR 13, 1996)
Enter ENCOUNTER ENDING DATE: Feb 07, 1997//<Enter>   (FEB 07, 1997)

Select SERVICE CATEGORIES: AI//<Enter>
     Select one of the following:
          A          All Providers (with encounters)
          P          Primary Providers (with encounters)
          S          Selected Providers
          C          Selected Person Classes

Select ENCOUNTER PROVIDER CRITERIA: S// C  Selected Person Classes
Select PERSON CLASS (OCCUPATION, SPECIALTY, SUBSPECIALTY)

 Select OCCUPATION (enter * for all, return to end selection): *
The currently selected OCCUPATION is: *
 Select SPECIALTY (enter * for all, return to change OCCUPATION): PHYSICAL
THERAPIST
 Select SUBSPECIALTY (enter * for all): *

Your Person Class Selection was:
   OCCUPATION:    *
   SPECIALTY:    Physical Therapist
   SUBSPECIALTY: *
Is this selection correct? YES

The currently selected OCCUPATION is: *
 Select SPECIALTY (enter * for all, return to change OCCUPATION): <Enter>

Select another PERSON CLASS OCCUPATION

 Select OCCUPATION (enter * for all, return to end selection): <Enter>

     Select one of the following:
          S          Summary
          D          Detail by clinic and date

Which type of report: S// <Enter>   Summary
DEVICE: HOME//  <Enter> VAX    RIGHT MARGIN: 70//<Enter>

Sorting encounters done
```

Provider Encounter Counts Report

Selected Person Classes Example

```
                                   Feb 07, 1997 8:21:03 am  Page 1
                         PCE Provider Encounter Counts

Criteria for Provider Encounter Summary Report
   Provider selection criteria: Selected Person Classes
   Report date range:           Apr 13, 1996 through Feb 07, 1997
   Service categories:          AI
      A - AMBULATORY
      I - IN HOSPITAL

Selected Person Classes:
   Occupation:   *
   Specialty:    Physical Therapist
   Subspecialty: *
_____

Facility: SALT LAKE CITY  660

                        Person Class
   Provider (Occupation+Specialty+Subspecialty)       Encounters
   ----------------------------------------           ----------
   CLARK,CP     (Respiratory, Rehabil...+Physical          25
                Therapist+Clinical Electrophys...)

Enter RETURN to continue or '^' to exit:
```

```
                                   Feb 07, 1997 8:21:03 am  Page 2

                         PCE Provider Encounter Counts

Facility: SALT LAKE CITY  660

                        Person Class
   Provider (Occupation+Specialty+Subspecialty)       Encounters
   ----------------------------------------           ----------
   SMIT,VAN     (Respiratory, Rehabil...+Physical           5
                Therapist+Clinical Electrophys...)
                                                          ____
                                  Total facility encounters 30

                                          Total encounters 30


End of the report.
```

Provider Encounter Counts

This report provides the number of PCE encounters within an encounter date range, by provider. First you specify report selection criteria and then whether the report is a summary or detailed report.

Selection criteria:

Facility: enter the names or numbers of the facilities whose encounters will be included in the report.
Encounter Date Range: only encounters that fall within the specified date range are used to generate the report.
Service Category: only encounters with the specified service category or categories are used to generate the report. This defaults to "AI" for Ambulatory encounters and clinic encounters where the patient had an inpatient status.
Provider criteria can specify All Providers with Encounters, Primary Providers with Encounters, Selected Providers, or Selected Person Classes.

> *Providers:* only encounters where one of the encounter providers is the same as one of the providers selected are used to generate the report.
> *Primary Providers*: only encounters where one of the encounter providers is designated as a Primary provider are used to generate the report.
> *Person Class*: only encounters where one of the encounter providers has the same Person Class as one of the Person classes Selected are used to generate the report.
> Person Class selection is based on the PERSON CLASS file, used to support Ambulatory Care Reporting. Person Class entries are composed of three pieces:
>> ~ Occupation (required in class definition)
>> ~ Specialty (optional)
>> ~ Sub-specialty (optional)

The legend for the service categories is included on the top of the report. For example, if on a particular day the provider had three ambulatory encounters and two telecommunications encounters, the string would be "AT" and the number of encounters would be five.

The summary report lists the total number of encounters for each provider.

Example—Selected Providers

```
Select PCE Clinical Reports Option: PE  Provider Encounter Counts

Select FACILITY: YOUR FACILITY// <Enter>      UT
660
Select another FACILITY: <Enter>

Enter ENCOUNTER BEGINNING DATE: T-200  (JUL 22, 1996)
Enter ENCOUNTER ENDING DATE: Feb 07, 1997// <Enter>  (FEB 07, 1997)

Select SERVICE CATEGORIES: AI// <Enter>

     Select one of the following:

          A          All Providers (with encounters)
          P          Primary Providers (with encounters)
          S          Selected Providers
          C          Selected Person Classes

Select ENCOUNTER PROVIDER CRITERIA: S// <Enter>   Selected Providers

Select PROVIDER: DEFAN,ANA
Select another PROVIDER: GRIN,JO
Select another PROVIDER:

     Select one of the following:

          S          Summary
          D          Detail by clinic and date

Which type of report: S// <Enter> ummary

DEVICE: HOME// <Enter>  VAX    RIGHT MARGIN: 79//<Enter>

Sorting encounters done
```

Example—Selected Providers cont'd

```
                                    Feb 07, 1997 7:38:45 am  Page 1

                        PCE Provider Encounter Counts

Criteria for Provider Encounter Summary Report
    Provider selection criteria: Selected Providers
    Report date range:           Jul 22, 1996 through Feb 07, 1997
    Service categories:          AI
        A - AMBULATORY
        I - IN HOSPITAL
_____

Facility: SALT LAKE CITY  660

                        Person Class
    Provider (Occupation+Specialty+Subspecialty)        Encounters
    --------------------------------------------        ----------
    ANDERS,DAN  (Nursing Service+Nursing)                    3
                Administrato…)
    DAN,ANA     (Pharmacy Services)                          6
    DEAN,JOHN   (Unknown)                                   15
    EDD,DR      (Pharmacy Services)                         10
    GERT,DR     (Medical Services)                          92

Enter RETURN to continue or '^' to exit:
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```
                                    Feb 07, 1997 7:38:45 am  Page 2

                        PCE Provider Encounter Counts

Facility: SALT LAKE CITY  660

                        Person Class
    Provider (Occupation+Specialty+Subspecialty)        Encounters
    --------------------------------------------        ----------
    HANS,ANN    (Eye and Vision Services+Ophthalmic Med     27
    RINEHART,JO (Physician Assistant+Medical)                4
    STARR,DON   (Physician)                                  7
                                                          ____
                            Total facility encounters  164

                                 Total encounters  164


End of the report.
```

Example—Selected Person Classes

This "Selected Person Classes" option lets you compile a report of selected Person Classes based on occupation, specialty, and/or sub-specialty. A wild card (*) may be entered as a response for any of the Person Class pieces. For example, if you want a report for every provider from a specific specialty, occupation would be "*," specialty would be the specific specialty, and sub-specialty would be "*."

```
Select PCE Clinical Reports Option: PE    Provider Encounter Counts

Select FACILITY: SALT LAKE CITY// <Enter>        UT
660
Select another FACILITY:

Enter ENCOUNTER BEGINNING DATE:  T-300  (APR 13, 1996)
Enter ENCOUNTER ENDING DATE: Feb 07, 1997//<Enter>   (FEB 07, 1997)

Select SERVICE CATEGORIES: AI//<Enter>
     Select one of the following:
          A          All Providers (with encounters)
          P          Primary Providers (with encounters)
          S          Selected Providers
          C          Selected Person Classes

Select ENCOUNTER PROVIDER CRITERIA: S// C  Selected Person Classes
Select PERSON CLASS (OCCUPATION, SPECIALTY, SUBSPECIALTY)

 Select OCCUPATION (enter * for all, return to end selection): *
The currently selected OCCUPATION is: *
 Select SPECIALTY (enter * for all, return to change OCCUPATION):  PHYSICAL
THERAPIST
 Select SUBSPECIALTY (enter * for all): *

Your Person Class Selection was:
   OCCUPATION:    *
   SPECIALTY:    Physical Therapist
   SUBSPECIALTY: *
Is this selection correct? YES

The currently selected OCCUPATION is: *
 Select SPECIALTY (enter * for all, return to change OCCUPATION): <Enter>

Select another PERSON CLASS OCCUPATION

 Select OCCUPATION (enter * for all, return to end selection): <Enter>

     Select one of the following:
          S          Summary
          D          Detail by clinic and date

Which type of report: S// <Enter>   Summary
DEVICE: HOME//  <Enter> VAX    RIGHT MARGIN: 79//<Enter>

Sorting encounters done
```

Provider Encounter Counts Report

Selected Person Classes Example

```
                                   Feb 07, 1997 8:21:21 am  Page 1
                        PCE Provider Encounter Counts

Criteria for Provider Encounter Summary Report
   Provider selection criteria: Selected Person Classes
   Report date range:           Apr 13, 1996 through Feb 07, 1997
   Service categories:       AI
      A - AMBULATORY
      I - IN HOSPITAL

Selected Person Classes:
   Occupation:    *
   Specialty:    Physical Therapist
   Subspecialty: *
_____

Facility: SALT LAKE CITY  660

                        Person Class
   Provider (Occupation+Specialty+Subspecialty)       Encounters
   --------------------------------------------       ----------
   CLARK,CP     (Respiratory, Rehabil...+Physical         25
                Therapist+Clinical Electrophys...)

Enter RETURN to continue or '^' to exit:
```

```
                                   Feb 07, 1997 8:21:21 am  Page 2

                        PCE Provider Encounter Counts

Facility: SALT LAKE CITY  660

                        Person Class
   Provider (Occupation+Specialty+Subspecialty)       Encounters
   --------------------------------------------       ----------
   SMIT,VAN     (Respiratory, Rehabil...+Physical          5
                Therapist+Clinical Electrophys...)
                                                        ____
                                Total facility encounters 30

                                Total encounters 30

End of the report.
```